

PROFESSIONAL SERVICES BULLETIN

Volume 263

Amendment 1

March 2020

BULLETIN SCHEDULE

(except otherwise noted)

Submittals for projects appearing in this Professional Services Bulletin are due by 11:30 a.m., April 15, 2020.

The projects from this bulletin are scheduled to be presented at the June 9, 2020, and July 14, 2020, Board Meetings.

NOTICE TO RECIPIENTS: Please read carefully and follow all rules and instructions in this document.

REMINDER: You can access the 255 Form (Revised July 8, 2019) in the reference library section of the CDB website. Use only this version of the form for submittal.

Posted to website March 11, 2020

Reposted to the website March 27, 2020, for Amendment 1, change to submittal due date and temporary postponement of interview dates.

Board Meeting results can be found on the CDB website June 10, 2020, and July 15, 2020.

www.illinois.gov/cdb

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GENERAL INFORMATION:

The procurement of design services by the Capital Development Board (CDB) is governed by the Illinois Compiled Statutes; Illinois Procurement Code, 30 ILCS 500 and Architectural, Engineering and Land Surveying Qualifications Based Selection Act, 30 ILCS 535.

This Professional Services Bulletin (PSB) is the advertisement to procure design services whose official notification is made via the CDB website, www.illinois.gov/cdb. Significant revisions to the text of the Bulletin will only appear in "RED" the first time the changes are included in the Bulletin. Because of this, it is imperative that firm's take a few minutes to review the instructions each time a Bulletin is published. Failure to follow these instructions could result in rejection of the submitting firm's 255 Form submittal.

The responsible State Purchasing Officers for procurements under this Bulletin are Mike Hays, Ken Morris and Jerry Burlingham.

Listed below are important guidelines, instructions and general information. Please read the following information carefully. Questions related to any information in the PSB, including instructions and submittal procedures should be directed to the QBS Department at 217/524-6400.

Unless otherwise specified,

submittal(s) are to be sent to: Qualifications Based Selection (QBS) Department

Capital Development Board

3rd Floor, William G. Stratton Building

401 South Spring Street Springfield, IL 62706

or via e-mail at: CDB.QBS@illinois.gov

The CDB is not responsible for submittal(s) sent to any individual within the CDB or to another office.

SUBMITTAL REQUIREMENTS:

- Prequalification Requirements in Accordance with 44 Illinois Administrative Code 980.130.
 - All Architect/Engineers (A/E's) submitting statements of qualifications for a project shall be prequalified with the CDB prior to the date and time that the submittal(s) are due. Failure to be prequalified will result in rejection of the submittal(s).
 - Consultants that will be performing architectural, engineering or land surveying professional services for the Prime A/E submitting the 255 Form shall be prequalified with the CDB prior to the date and time that the submittal(s) are due. Failure of the professional consultants to be prequalified shall result in rejection of the Prime A/E's submittal(s).
 - Contact the CDB Contracts Pre-qualification Division at cdb.vendorreg@illinois.gov or at 217/782-2864 regarding the prequalification process.

E-mail.

Effective January 1, 2020, the CDB no longer accepts hard copy submittal of the 255 Form or its attachments. All 255 submittals must be submitted electronically by using the "Submit to CDB" button on the latest version of the 255 Form or by e-mailing to CDB.QBS@illinois.gov.

Standard Business Terms and Conditions.

Prior to entering into a contract with the CDB, all A/E's must submit a fully executed copy of the Standard Business Terms and Conditions. This document can be obtained at the following link: http://www.illinois.gov/cdb/business/library/Pages/255Form.aspx or can be downloaded from the reference library section of the CDB website.

Disclosures and Certifications.

All A/E's submitting statements of qualifications for a project have two options for providing the required disclosures and certifications.

Option 1: Forms A – The standard paper method of required documents and information.

Option 2: Forms B – Requires an Illinois Procurement Gateway (IPG) Registration Number. This option allows for reduced documentation when using an approved IGP registration number.

Forms A and Forms B can be obtained at the following link: http://www.illinois.gov/cdb/business/library/Pages/255Form.aspx or can be downloaded from the reference library section of the CDB website. Please ensure you are using the most recent Forms A, version 15.2a, to ensure payment from the Illinois Comptroller's Office.

The *Illinois Procurement Gateway* is located at http://ipg.vendorreg.com. The IPG is a web-based system that serves as the primary location for entering, organizing and reviewing vendor information. The IPG allows vendors to provide disclosures, registrations and other documentation needed to do business with a State agency or university in advance of a particular procurement, thereby reducing the number of documents needed to be submitted with a bid or proposal. The State reviews information submitted through the IPG to register vendors in advance of submitting offers for contracts. Upon approved registration, vendors receive a registration number that may be used when submitting the required forms. Reviews may exceed two weeks when information is incomplete or inaccurate.

The forms must be completed in their entirety and signed. Failure to provide a completed Forms A <u>or</u> Forms B, whichever is applicable, along with the submittal, shall be a material deficiency and will result in rejection of the submittal.

Projects included in this Bulletin are subject to other Procurement Code requirements which will include, but not be limited to, the submittal of consultant subcontracts over \$50,000 in value, financial disclosures, conflicts of interest and certifications of all primes and those consultants over \$50,000 in contract value (renewal on an annual basis).

Highlights of the Procurement Code include, but are not limited to, consultant financial disclosures and subcontracts to be submitted to the CDB; annual re-certifications of all primes and consultants; contracts, subcontracts and other project documentation to be available to the Chief Procurement Officer, State Purchasing Officer and Procurement Compliance Monitors for review; and, procurement communications reporting and lobbyist communication reporting.

The subcontracts, disclosures and certifications from the consultants are not to be submitted until after the execution of the Prime A/E contract.

Joint Ventures.

Two or more prequalified A/E's may submit a 255 Form as a Joint Venture. If a Joint Venture submits a 255 Form, the CDB may require disclosure of the contractual arrangement between the members of the Joint Venture prior to selection award. At a minimum, the Joint Venture documents shall identify the consent of the insurance underwriters to insure the Joint Venture is in accordance with the CDB requirements. If awarded the project, the parties of the subsequent contract will be the CDB and the Joint Venture. For partnership arrangements between firms who do not have a contractual joint venture relationship, one firm shall submit the 255 Form as the Prime A/E and the other firm(s) shall be listed as a consultant.

The following requirements apply to Joint Ventures:

- Each member of a Joint Venture must submit a complete Forms A <u>or</u> Forms B, whichever is applicable. For more information, please see the Disclosures and Certifications section of this Bulletin under the Submittal Requirements.
- Each member of a Joint Venture shall be prequalified with the CDB as an A/E. The Joint Venture does not need to submit a separate prequalification form; however, each member of the Joint Venture shall be prequalified separately under the CDB A/E prequalification process as described in this section.

PREQUALIFICATION:

- If you require assistance or have questions regarding the prequalification process, contact the CDB Contracts Prequalification Division at cdb.vendorreg@illinois.gov or at 217/782-2864. Any significant changes in the existing information provided in your firm's prequalification application form must be submitted within ten days.
- Any firm providing architectural, engineering, or land surveying must be prequalified with the CDB.
- To verify that all design firms (prime and/or consultants) are currently prequalified with the CDB, please search the CDB Vendor database at: http://www.illinois.gov/cdb/services/Pages/VendorSearch.aspx.
- To obtain prequalification forms you may download them from the CDB website, http://www.illinois.gov/cdb/business/library/Documents/AEprequal.doc.

- The CDB requires within its prequalification process that all firms obtain an Illinois Department of Human Rights eligibility number.
- If selected, the CDB prequalification is required until the issuance of the contract. It is the responsibility of all firms to maintain a current CDB prequalification status.
- If a firm's (or their consultant's) prequalification expires during the selection, award or contract
 negotiation process, the CDB reserves the right to remove the submittal from consideration,
 recommend another firm for final selection or cease negotiations of a contract and commence
 negotiations with another firm.
- Corporations, LLPs and LLCs shall be in good standing with the Illinois Secretary of State, Corporation Division, to be granted prequalification and issued a contract.
- Firms must be properly licensed in the respective profession(s) with the Illinois Department of Professional Regulation.

SUBMITTAL PROCEDURES:

- The 255 Form can be obtained at the following link:
 http://www.illinois.gov/cdb/business/library/Pages/255Form.aspx or can be downloaded from the reference library section of CDB website. A copy of this form is no longer included in this publication. Use only the versions of the form, dated July 1, 2019 or July 8, 2019, for submittal.
 - The most recent revision of the 255 Form includes enhanced features designed to avoid some of the more common errors encountered during administrative reviews of the submittals. The July 8, 2019 version of the form allows for project and resume pages from sub-consultants to be inserted into the document.
 - o Step-by-step instructions for completing the form are available at the link above.
 - The new form should be completed using either Adobe Acrobat DC or Acrobat Reader DC to ensure enhancements perform as intended. Note that Acrobat Reader DC can be downloaded free of charge from: https://get.adobe.com/reader. Use of a web browser for completion of the 255 Form may not result in a properly completed document.
- The CDB will only accept 255 Form submittals through e-mail submission.
 - E-mail submittals must be submitted in a PDF format for each project submittal, as well as a Standard Terms and Conditions and Forms A or Forms B. These documents should be attached to the 255 Form utilizing the attachment features of the 255 Form dated July 1, 2019 and the form should be submitted using the SUBMIT TO CDB button included on the lower right corner of Page 1 of the form. The button is only visible after a digital signature has been applied. A separate email should be used for each project submittal. All submittals must be sent to CDB.QBS@illinois.gov. An e-mail will be sent to the sender's e-mail address to confirm receipt of the submittal. This confirmation e-mail is not an automated reply and therefore for submittals received after hours or over a weekend the confirmation e-mail will be sent on the next business day during normal business hours. It is the submitting firm's responsibility to ensure the 255 Form submittal and all required documentation are attached to the e-mail.

- By making a submittal, the firm attests that it has read and agrees or conforms to the Standard Business Terms and Conditions and certifications subject to Forms A and Forms B.
- Please do not include pictures or other graphics (this includes firm logos). The submittal is not intended to be a marketing brochure. Provide only the information requested. It is not necessary to submit a copy of your CDB prequalification letter. Any modification of the 255 Form's formatting may result in rejection of the submittal. This includes modification to any part of the form other than the text entered into the individual form fields.
- Cover/transmittal letters on the 255 Form or accordion binders will not be accepted. The 255 Form is the only information accepted as the submittal.
- The name of the firm making the submittal must be the legal name as provided on that firm's prequalification application. Use of a "dba" is not recommended as it can appear that the firm is not prequalified when submittals are verified.
- The firm making the submittal must be the office location where the work is being performed.
 The office location must be prequalified either as the home office or branch office. Branch offices (when they are the submitting office) must be prequalified. Failure for branch offices to be prequalified will result in disqualification.
- For Joint Venture submittals, all members of the Joint Venture must be identified on the front page of the 255 Form, the design discipline identified for each member and the anticipated percentage of services to be provided by each member. The office location of each Joint Venture member must be prequalified with the CDB.
- The submittal must contain the signature of a person authorized to execute business for the firm.
- Submittal(s) for more than one project may be mailed or packaged together. Separate envelopes are not required. For electronic submittal: A separate e-mail must be received for each project submittal.
- The submittal shall include the names of persons who will perform the services, including their project assignment or duties, as well as a resume of their experience and expertise that qualifies them to perform the assignment. This includes the listed consultant's designated staff.
- The A/E shall clearly indicate the anticipated percentage of the services that will be performed by each listed consultant.
- The Prime A/E must use the consultants and staff as submitted in their 255 Form. Consultants are considered first tier and shall hold a contract directly with the firm submitting the 255 Form.
- Project team changes will not be allowed without prior written approval of the CDB's Executive Director.
- Faxed submittal(s) will not be accepted.

- Submittal(s) received after <u>11:30 a.m.</u> (CST) on the designated date will be accepted provided that they are received no later than 12:30 p.m. (CST) AND they were sent prior to the 11:30 a.m. deadline. Submittals initiated after the 11:30 a.m. deadline, will be disqualified.
- Do not include any additional information such as a prequalification letter, minority certification, etc.
- Do not include the name of your firm on the consultant page.
- Do not include fractions when showing the percentages of work done by any consultants.
- When showing the percentage of work performed by consultants in PART III of the 255 Form, the
 number should reflect the total of percentage as shown under the heading "Percentage" in PART
 VII. For example, if you have two consultants and one is doing 10 percent MBE/WBE and another
 is doing 5 percent MBE/WBE, then 15 percent is what you will put in "CMS Certified MBE/WBE
 Consultants" in Part III.

REJECTION OF SUBMITTALS:

A material deficiency will result in an immediate disqualification. Material deficiencies include:

- Submittals received after the designated due date and time as stated on the PSB and described above.
- Submittals received from a branch office that is not prequalified with the CDB.
- Failure of any of the members of the Joint Venture to be prequalified.
- Failure of the Prime A/E firm to be prequalified.
- Failure of the consultants (providing construction-related professional services) to be prequalified will result in rejection of the Prime A/E's submittal(s).
- Failure to properly identify the members of the Joint Venture and the services to be provided by each member at the time of the 255 Form submittal.
- Determination by the CDB that the contractual arrangement between Joint Venture members is not approved.
- Any incorrect, incomplete or misleading information given on the 255 Form may result in the rejection of the submittal. Please be sure to have the information completed in its entirety.
- Failure to comply with 30 ILCS 500/50-35 by not submitting the applicable Forms A or Forms B.

If a firm's (or their consultant's) prequalification expires during the selection, award or contract
negotiation process, the CDB reserves the right to remove the submittal from consideration,
recommend another firm for final selection or cease negotiations of a contract and commence
negotiations with another firm.

Technical deficiencies will be rejected if not corrected within seven days of submittal:

- Failure to sign the 255 Form submittal(s).
- Failure to submit the disclosure of the contractual arrangement between members of a Joint Venture when requested by the CDB.
- Including pictures or any graphics.
- Any other technical deficiency specifically identified in the project solicitation.

SELECTION PROCESS:

- Selection of design firms by the CDB is not based on competitive bidding but on the firm's
 professional qualifications. Consideration criteria may include, but are not limited to, experience
 and expertise of professional personnel assigned to the project, relevant project experience, prior
 performance, willingness to meet time requirements, proximity to site, workload/recent
 selections and participation by the Department of Central Management Services (CMS) certified
 firms with MBE, WBE and VBE.
- The CDB strongly encourages MBE/WBE/VBE firms to apply for selection as the Prime A/E and to seek participation as a consultant with Prime A/E firms.
- The CDB will only accept MBE/WBE/VBE firms certified by CMS as a MBE or WBE or VBE. The
 CMS certified MBE/WBE/VBE firms are listed in a database located at
 https://www.illinois.gov/cms/business/sell2/Pages/VendorSearch.aspx. The MBE/WBE/VBE
 certification with CMS shall be in good standing no later than the close of business the day
 before the 255 Form submittal date.
- For each project with an estimated basic services fee of \$75,000 or more, MBE/WBE/VBE goals will be applicable for the A/E design team. The CDB Fair Employment Practices (FEP) Department will set participation goals for minority-owned and women-owned business enterprises and veteran-owned businesses. See individual project description notice sheet for specific goal information.
- The VBE goals can be satisfied by a combination of veteran-owned small business (VOSB) and/or service disabled veteran-owned small business (SDVOSB) firms certified by CMS.
- It shall be the policy of the CDB to apply the same cure period to goals established for CMS certified veteran-owned businesses as is applied to minority-owned and women-owned businesses.

- Firms can only be used to satisfy <u>one goal</u>, MBE, WBE or VBE, <u>not multiple goals</u>. Only CMS certified firms will count toward meeting the goals.
- Subsequent to the 255 Form submittal deadline, members of the A/E Selection Committee are not available to discuss project specifics. The CDB procedures ensure that all members of the committee are provided with detailed information concerning prior performance, current projects and all submittal information provided by the A/E firms.
- For interview level projects, all parties, including <u>all consultants</u>, shall be available to participate in the interview process. Not all firms that submit will be interviewed. The A/E Selection Committee will select three to five firms to participate in the interview process.
- Results of the selection process are available on the CDB website (<u>www.illinois.gov/cdb</u>) the day after the Board Meeting as designated on the respective Bulletin cover.
- New Business Enterprise Act Changes Public Act 99-0462

On August 25, 2015, Governor Rauner signed into law (Senate Bill 1334) Public Act 99-0462, which amends the Business Enterprise for Minorities, Women and Persons with Disabilities Act (BEP Act), effective immediately. Public Act 99-0462 amends the BEP Act regarding the use of businesses owned by minorities, women and persons with disabilities for the procurement of goods and services by State agencies, universities and community colleges. The new law will apply to solicitations posted after August 2015.

The key provisions are as follows:

- An aspirational goal for contracts for construction and A/E services of not less than 20 percent of State contracts.
- A cure period not to exceed ten days for A/E's and construction contractors whose bids or proposals are otherwise responsive but fail to meet the MBE/WBE/VBE goals.
- The deficiency in the bid or proposal may be addressed, within ten days of bid/submittal due date by:
 - meeting the goal by contracting with additional MBE/WBE/VBE firms or, where applicable, persons with disabilities; or
 - granting of waiver through the CDB Good Faith Effort (GFE) process.

GOAL CURE PROCEDURE:

Any offeror that fails to meet BEP or Veteran Business Program (VBP) goals shall be notified and
afforded a period not-to-exceed ten (10) calendar days from the date of notification to cure that
deficiency or submit GFE documentation to the CDB. Failure to cure a deficiency or submit GFE
documentation within the cure period will result in rejection of the submittal.

- An A/E seeking to cure a goal deficiency during the allowable ten-day cure period, shall submit an
 amended 255 Form, comprised of changes made to meet or exceed published goals. The
 deficiency in the submittal may only be cured by contracting with additional CMS certified
 consultants sufficient to meet or exceed the goals.
- The amended 255 Form shall be returned by e-mail to the CDB QBS staff member requesting the information.
- Upon receipt of the amended 255 Form, the QBS staff will verify that goals have been met. If the goals have been met, the firm's submittal will move to the next steps in the selection process. If the goals have not been met, all GFE documentation will be sent to the FEP Department for a GFE determination. A waiver may be granted if an A/E or construction contractor provides sufficient evidence to the CDB that a GFE was made to find sufficient minority-owned, women-owned or veteran-owned business enterprises willing and able to perform the work.

GOOD FAITH CRITERIA:

- An A/E attempting to demonstrate that it made a GFE to meet goals for businesses owned by minority, women and veterans shall submit:
 - All information indicating why the specified goal cannot be met.
 - A list of all minority-owned, women-owned and veteran-owned business enterprises that were contacted.
 - Copies of all solicitation letters to minority-owned, women-owned and veteran-owned business enterprises containing, at a minimum:
 - Project title and location.
 - Classification of work items for which consultants are sought.
 - Date, time and place responses are due.
 - Returnable acknowledgement of the solicitation.
 - Evidence, such as a log of telephone contact, including time and date of call, telephone number and name of person spoken to.
 - Any other evidence of GFE or other relevant information in support of the request.
- Upon review, the CDB may reject a submittal based on insufficient evidence of a GFE.

DEBRIEF MEETING POLICY:

All successful and unsuccessful offerors may request a debrief meeting within 7 days of an A/E selection being posted to the CDB website. The request may be made in writing or by telephone.
 To the extent practicable, the meeting will occur within 30 days of receipt of a request.

- The meeting shall be conducted in person, by teleconference or by any other method deemed acceptable by the CDB. The scope of the meeting shall be limited to the offeror's capabilities and to the submittal and/or interview being addressed. The meeting will only occur in a scheduled meeting or teleconference with the Chairman of the Selection Committee or their designee. The meeting may be limited to 30 minutes. No more than 3 persons may attend an in-person meeting on behalf of the offeror.
- No meeting will be conducted if any firm or team protests the procurement or takes legal action against CDB. In such cases, the meeting shall be delayed until any protests or legal actions have been resolved.
- Requests should be submitted to:

Qualifications Based Selection (QBS) Department Capital Development Board 3rd Floor, William G. Stratton Building 401 South Spring Street Springfield, IL 62706

or by telephone to: **217/524-6400**

FEE NEGOTIATION:

- To ensure that the completion of the project is not delayed by extended negotiations before the start of the contract work, the CDB representative negotiating the contract will state the length of time the firm will be limited to in preparing its estimate of effort and cost. Should the CDB be unable to successfully negotiate a contract with the recommended A/E, the CDB will immediately proceed to negotiate with the second ranked firm.
- The determination of compensation for the performance of basic services is through negotiation of fees and services with the CDB based on the following criteria:
 - The project type classification.
 - The scope of basic services required to complete the agreed upon project scope.
 - The degree of difficulty of the scope of basic services' tasks as applied to the particular project.
 - The proposed project construction budget. (Used primarily as a benchmark reference.)
- Projects shall be classified as either new construction (N) or remodeling (R). Each classification is broken down into three levels of complexity as described below:
 - Group I Generally, the most complex projects in both design and detail and shall involve complex programs, mechanical systems, code requirements, etc.
 - Group II Generally, projects with normal or average complexity may include a combination of more and less complex elements in the scope.

- Group III Generally, these projects shall be of simple or repetitive construction without any great degree of special finish or design effort. May include projects where equipment purchases comprise a large portion of the construction budget.
- The services to be provided by the firm will conform to requirements included in the latest version
 of the CDB Professional Services Agreement, the Design and Construction Manual, the Standard
 Documents for Construction and the Centralized Fee Negotiation Professional Services and Fees
 Handbook.

State Comptroller Act - 15 ILCS 405/23.9 Minority Contractor Opportunity Initiative

The Act requires a fee of \$15 to cover expenses related to the administration of the Minority Contractor Opportunity Initiative. Any vendor awarded a contract of \$1,000 or more from this solicitation is required to pay a fee of \$15. The Comptroller shall deduct the fee from the first check issued to the vendor under the contract and deposit the fee in the Comptroller's Administrative Fund.

Supplement to the Design and Construction Manual (DCM)

Effective with the PSB 222, the supplement to the DCM will be added to the Professional Services Agreement (contract) for all projects selected on or after February 14, 2017.

The supplement includes updates regarding applicable Building Codes and required Building Code Analysis, the Domestic Products Act, Green Building Requirements, Division of the Work, Geotechnical Testing and Reports, Environmental Testing and Reports and Record Construction Drawings.

The supplement to the DCM is available in the reference library located on the CDB's website, https://www.illinois.gov/cdb/business/library/Documents/Design%20and%20ConstructionManual-2009%20Supplement%20eff%2011.15.2016.pdf

Prevailing Wage Requirements

Pursuant to Illinois Compiled Statutes 820 ILCS 130/.01 et seq. the Illinois Department of Labor (DOL) has established a prevailing rate of wages for on-site materials testers for the following counties:

Boone	Carroll	Cook	DeKalb	DuPage	Grundy	Kane
Kankakee	Kendall	Lake	Lee	McHenry	Ogle	Will
Winnebago						

A/E's and their consultants selected for projects in these counties must comply with all applicable provisions of the Prevailing Wage Act 820 ILCS 130/.01 et seq.

Material Testers are defined by the DOL as:

MATERIAL TESTER I: Hand coring and drilling for testing of materials; field inspection of uncured concrete and asphalt.

MATERIAL TESTER II: Field inspection of welds, structural steel, fireproofing, masonry, soil, facade, reinforcing steel, formwork, cured concrete, and concrete and asphalt batch plants; adjusting proportions of bituminous mixtures.

Note: the prevailing wage has not been established for the counties not listed above.

All of the above-mentioned requirements shall be effective for all contracts entered into as a result of selections from PSB 185 and all subsequent Bulletins shall require that the A/E comply with the above requirements. These requirements shall also be applicable to contracts resulting from all other types of A/E selections on or after May 14, 2013.

Apprenticeship and Training Requirements

(Revised effective March 26, 2015)

To ensure the highest quality and safety for on-site construction related work, all selected A/E's and/or their consultants will be required by contract to participate in applicable apprenticeship and training programs approved by and registered with the United States Department of Labor's Bureau of Apprenticeship and Training for all on-site construction related activities, including but not limited to material testing and drilling.

Pursuant to policy established by the CDB, apprenticeship and training requirements will be applicable to projects located in the following counties:

Boone	Carroll	Cook	DeKalb	DuPage	Grundy	Kane
Kankakee	Kendall	Lake	Lee	McHenry	Ogle	Will
Winnebago						

A/E's and their consultants selected for projects in these counties must comply with all applicable provisions regarding apprenticeship and training.

Note: the apprenticeship and training requirement has not been established for the counties not listed above.

All of the above-mentioned requirements shall be effective for all contracts entered into as a result of selections from PSB 208 and all subsequent Bulletins shall require that the A/E comply with the above requirements. These requirements shall also be applicable to contracts resulting from all other types of A/E selections on or after March 26, 2015.

INTERVIEW LEVEL

CDB PROJECT NO: 120-175-143
Department of Corrections
Replace the General Store and the Kitchen/Dining Complex
Menard Correctional Center - Randolph County

CDB PROJECT MANAGER: Mark Hendricks

APPROPRIATED AMOUNT: \$24,682,000

ESTIMATED TOTAL PROJECT COST: \$24,682,000

PROFESSIONAL LIABILITY INSURANCE REQUIRED: \$5,000,000

PROJECT FEE CLASSIFICATION: Group II N

The General Store (C0521) is a 14,356 square foot, one-story building established in 1903. The Kitchen/Dining Complex (C0522) is a 35,060 square foot, 3-story building established in 1898.

The scope of work provides for constructing a new General Store Warehouse Building and a new Inmate Kitchen/Dining Building to replace the current facilities that house these functions. The new facilities will be built outside the existing buildings' footprints. No temporary facilities are anticipated to be required during execution of this project. Demolition of the existing facilities will occur after the new General Store Warehouse Building and the new Inmate Kitchen/Dining Building are operational. A minimum of LEED Silver Certification will be required.

The A/E will need to determine if any components of this project are eligible for a utility company or other energy grant/rebate and will be responsible for preparing and submitting the grant application if the project qualifies for a rebate.

The State Historic Preservation Office should be consulted during every phase of this project.

A combined MBE/WBE goal of 18 percent is applicable to the A/E team. Some level of participation from both MBE and WBE firms is required to satisfy this goal.

A VBE goal of 2 percent is applicable to the A/E team.

CDB PROJECT NO: 250-000-022 Department of Central Management Services Renovate Building Statewide Program

CDB PROJECT MANAGER: Craig Butler

APPROPRIATED AMOUNT: \$3,000,000

ESTIMATED TOTAL PROJECT COST: To be Determined

PROFESSIONAL LIABILITY INSURANCE REQUIRED: \$750,000

PROJECT FEE CLASSIFICATION: Group II R

The scope of work provides for renovation of an existing building in Springfield, Illinois to accommodate approximately 700 office personnel. The scope provides for renovating the interior and exterior as needed, which may include electrical, HVAC, plumbing, fire protection, conveyance, security and access control and communication systems, interior walls, flooring, windows, lighting, office areas and restrooms. The scope also provides for new electrical service if needed and repairing or replacing the existing sewer if required. The scope of work may also consist of repairing or replacing the roofing system. The project may include the conversion of retail space to office space. The A/E will need to evaluate the feasibility of obtaining a LEED certification. The design will be accelerated with bid documents required by February 2021.

The A/E will need to determine if any components of this project are eligible for a utility company or other energy grant/rebate and will be responsible for preparing and submitting the grant application if the project qualifies for a rebate.

A combined MBE/WBE goal of 15 percent is applicable to the A/E team. Some level of participation from both MBE and WBE firms is required to satisfy this goal.

A VBE goal of 2 percent is applicable to the A/E team.

CDB PROJECT NO: 250-000-023
Department of Central Management Services
Renovate Building
Statewide Program

CDB PROJECT MANAGER: Crystal Kitchen

APPROPRIATED AMOUNT: \$1,000,000

ESTIMATED TOTAL PROJECT COST: To be Determined

PROFESSIONAL LIABILITY INSURANCE REQUIRED: \$250,000

PROJECT FEE CLASSIFICATION: Group II R

The scope of work provides for renovation of an existing building in Springfield, Illinois to accommodate approximately 200 office personnel. The scope provides for renovating the interior and exterior as needed, which may include electrical, HVAC, plumbing, fire protection, conveyance, security and access control and communication systems, interior walls, flooring, windows, lighting, office areas and restrooms. The scope of work may also consist of repairing or replacing the roofing system. ADA/public access will need to be evaluated and improvements made for compliance. The design will require bid documents to be released by February 2021.

The A/E will need to determine if any components of this project are eligible for a utility company or other energy grant/rebate and will be responsible for preparing and submitting the grant application if the project qualifies for a rebate.

A combined MBE/WBE goal of 15 percent is applicable to the A/E team.

There are no VBE goals applied to the A/E team, but participation is encouraged.

CDB PROJECT NO: 546-035-007
Department of Military Affairs
Construct an Addition to the Readiness Center
Marion Readiness Center - Williamson County

CDB PROJECT MANAGER: Marci Boudet

APPROPRIATED AMOUNT: \$150,000

ESTIMATED TOTAL PROJECT COST: \$6,000,000

PROFESSIONAL LIABILITY INSURANCE REQUIRED: \$1,250,000

PROJECT FEE CLASSIFICATION: Group II N

The Marion Readiness Center (DMA035-0001) is a 43,000 square foot, one-story building constructed in 1991.

Note: This announcement is for completion of a partial program analysis, an on-site design charrette with an end result of a 35 percent design with the option reserved to execute a contract modification(s) for a full design services pending project approval and funding.

The scope of work provides for constructing an addition to the Marion Readiness Center (estimate 20,000 total square feet), including a locker room, bathrooms, secured storage area with vault, administration area and POV parking. The A/E will ensure that the new addition meets all ATFP requirements and criteria and the National Guard Bureau regulations and design guideline. The project will be designed to meet LEED Silver; however, certification is not required.

The A/E will need to determine if any components of this project are eligible for a utility company or other energy grant/rebate and will be responsible for preparing and submitting the grant application if the project qualifies for the rebate.

A combined MBE/WBE goal of 15 percent is applicable to the A/E team. Some level of participation from both MBE and WBE firms is required to satisfy this goal.

A VBE goal of 2 percent is applicable to the A/E team.

CDB PROJECT NO: 546-095-016 Department of Military Affairs Replace Roofing Systems Decatur Armory - Macon County

CDB PROJECT MANAGER: Cory McCurley

APPROPRIATED AMOUNT: \$1,044,600

ESTIMATED TOTAL PROJECT COST: \$1,044,600

PROFESSIONAL LIABILITY INSURANCE REQUIRED: \$250,000

PROJECT FEE CLASSIFICATION: Group III R

The Decatur Armory (H0702) is a 41,164 square foot, one-story building established in 1992. The Operational Maintenance Service (OMS) Building (H0703) is a 8,300 square foot, one-story building constructed in 1992.

The scope of work provides for replacing approximately 42,750 square feet of roofing on the Decatur Armory and approximately 8,300 square feet of roofing on the Operational Maintenance Service (OMS) Building with a new adhered membrane system, including new reflective membrane, high R-value insulation, flashings, trim and any necessary attendant accessories. The scope may also include minor tuckpointing as needed in association with the roofing project.

A combined MBE/WBE goal of 15 percent is applicable to the A/E team.

There are no VBE goals applied to the A/E team, but participation is encouraged.

CDB PROJECT NO: 546-261-008
Department of Military Affairs
Replace Roofing Systems
Peoria Army Aviation Support Facility - Peoria County

CDB PROJECT MANAGER: Heather Oxley

APPROPRIATED AMOUNT: \$1,191,100

ESTIMATED TOTAL PROJECT COST: \$1,191,100

PROFESSIONAL LIABILITY INSURANCE REQUIRED: \$250,000

PROJECT FEE CLASSIFICATION: Group III R

The Flight Simulator/Ops Facility (H2711) is a 14,201 square foot, one-story building with multiple roof heights built in 1982. The Vehicle Maintenance Facility/Ops Facility (H2718) is a 3,290 square foot, one-story building with multiple roof heights built in 1952.

The scope of work provides for replacing the roofs and any necessary attendant accessories, tuckpointing at both buildings and selective brick replacement on the Flight Simulator/Ops Facility. The scope at the Flight Simulator/Ops Facility also provides for replacement of the failed insulated glass units. The scope at the Vehicle Maintenance Facility/Ops Facility also provides for installing a vehicle ventilation system and stripping, priming and painting overhead doors.

A combined MBE/WBE goal of 15 percent is applicable to the A/E team.

There are no VBE goals applied to the A/E team, but participation is encouraged.

CDB PROJECT NO: 546-303-008
Department of Military Affairs
Replace Roofing System and Renovate Exterior
Machesney Park Armory - Winnebago County

CDB PROJECT MANAGER: Keith Moore

APPROPRIATED AMOUNT: \$2,336,100

ESTIMATED TOTAL PROJECT COST: \$2,336,100

PROFESSIONAL LIABILITY INSURANCE REQUIRED: \$500,000

PROJECT FEE CLASSIFICATION: Group III R

The Armory at Machesney Park (H4300) is a 44,060 square foot, one-story building with multiple roof heights built in 1992. The Field Maintenance Shop Building (H4301) is a 4,168 square foot building, one-story building with multiple roof heights built in 1992.

The scope of work provides for the replacement of the Armory and Field Maintenance Shop roofing system with a new adhered reflective membrane system, high R-value insulation, flashings, trim and any necessary accessories. The scope also includes tuckpointing and selective brick replacement for both buildings.

A combined MBE/WBE goal of 15 percent is applicable to the A/E team.

A VBE goal of 2 percent is applicable to the A/E team.

CDB PROJECT NO: 546-310-010
Department of Military Affairs
Replace Roofing System and Renovate Exterior
Crestwood Readiness Center - Cook County

CDB PROJECT MANAGER: Nicole Scott

APPROPRIATED AMOUNT: \$1,951,900

ESTIMATED TOTAL PROJECT COST: \$1,951,900

PROFESSIONAL LIABILITY INSURANCE REQUIRED: \$500,000

PROJECT FEE CLASSIFICATION: Group III R

The Crestwood Armory (VT003) is a 216,283 square foot, 2-story building constructed in 1981.

The scope of work provides for repairing approximately 95,400 square feet of granular surfaced modified bitumen roofing, repair or replacement of trim, windows, sills, roof hatches and ladders as needed and all attendant accessories. The scope also includes repairing or replacing components of the building envelope, including exterior doors, windows, insulated metal panels and waterproof foundation behind berm.

A combined MBE/WBE goal of 15 percent is applicable to the A/E team.

There are no VBE goals applied to the A/E team, but participation is encouraged.

CDB PROJECT NO: 546-325-083
Department of Military Affairs
Repair or Replace HVAC System
Camp Lincoln (Springfield) - Sangamon County

CDB PROJECT MANAGER: Josh Hansel

APPROPRIATED AMOUNT: \$617,300

ESTIMATED TOTAL PROJECT COST: \$617,300

PROFESSIONAL LIABILITY INSURANCE REQUIRED: \$250,000

PROJECT FEE CLASSIFICATION: Group II R

The Illinois State Military Museum (H3421) is a 9,600 square foot, 2-story building established in 1903.

The scope of work provides for repairs and upgrades to the HVAC and temperature control systems at the Illinois State Military Museum, as well as any supporting work required.

The A/E will need to determine if any components of this project are eligible for a utility company or other energy grant/rebate and will be responsible for preparing and submitting the grant application if the project qualifies for the rebate.

The State Historic Preservation Office should be consulted during every phase of this project.

There are no MBE/WBE/VBE goals applied to the A/E team, but participation is encouraged.

CDB PROJECT NO: 546-350-010 Department of Military Affairs Replace Roofing System Sycamore Armory - DeKalb County

CDB PROJECT MANAGER: Dan Bielski

APPROPRIATED AMOUNT: \$543,300

ESTIMATED TOTAL PROJECT COST: \$543,300

PROFESSIONAL LIABILITY INSURANCE REQUIRED: \$250,000

PROJECT FEE CLASSIFICATION: Group III R

The Sycamore Armory (H3700) is a 28,785 square foot, 3-story building established in 1938.

The scope of work provides for replacing approximately 13,600 square feet of roofing with a new adhered membrane system. The scope also includes new reflective membrane, high R-value insulation, flashings, trim and any necessary attendant accessories. The scope will also include repairs to the concrete parapet walls as needed.

There are no MBE/WBE/VBE goals applied to the A/E team, but participation is encouraged.

CDB PROJECT NO: 630-000-251 Department of Transportation Renovate Building Statewide Program

CDB PROJECT MANAGER: Crystal Kitchen

APPROPRIATED AMOUNT: \$4,000,000

ESTIMATED TOTAL PROJECT COST: \$4,000,000

PROFESSIONAL LIABILITY INSURANCE REQUIRED: \$1,000,000

PROJECT FEE CLASSIFICATION: Group II R

The scope of work provides for renovating an existing building (to be determined) located in Springfield, Illinois to accommodate approximately 300 office personnel. The scope provides for repairing, replacing and remodeling the interior and exterior as needed, which may include electrical, HVAC, plumbing, fire protection, conveyance, security and access control and communications systems, interior walls, flooring, windows, lighting, office areas and restrooms; replacing the roofing system, which may include the roof deck, structural roof members, gutters, downspouts and associated components. The scope also provides for new electrical service if needed and repairing or replacing the existing sewer service as required. The design will be accelerated with bid documents required by February 2021.

The A/E will need to determine if any components of this project are eligible for a utility company or other energy grant/rebate and will be responsible for preparing and submitting the grant application if the project qualifies for the rebate.

The State Historic Preservation Office may need to be consulted during every phase of this project.

A combined MBE/WBE goal of 15 percent is applicable to the A/E team. Some level of participation from both MBE and WBE firms is required to satisfy this goal.

A VBE goal of 2 percent is applicable to the A/E team.

INTERVIEW LEVEL

CDB PROJECT NO: 651-000-174 Capital Development Board Facility Condition Assessment Services Statewide

CDB PROJECT MANAGER: Natasia McDade

APPROPRIATED AMOUNT: \$2,500,000

ESTIMATED TOTAL PROJECT COST: \$7,500,000

PROFESSIONAL LIABILITY INSURANCE REQUIRED: \$750,000

PROJECT FEE CLASSIFICATION: Group II R

The scope of work provides for a rapid Facility Condition Assessment for part, or all, of the State-owned facilities.

The A/E will provide Assessment Team(s) to complete high-level Facility Condition Assessments (FCAs) for selected facilities in the State's portfolio. There are 8,771 state-owned buildings containing more than 101,085,618 square-feet of floor space. Building types include, but are not limited to, secured facilities, office buildings, laboratories, health care facilities, historic buildings, museums, parks and maintenance facilities. The A/E may be asked to assist in developing an approach to best prioritize facility assessments.

The A/E will determine the overall composition and number of resources on the facility assessment team(s). A designated Project Manager will act as the Vendor's lead source of contact. All assessments must be conducted under direct supervision of a licensed A/E professional. Members of the assessment team(s) must be capable of effectively conducting systems assessments in mechanical, electrical and architectural disciplines.

All persons employed or retained by the A/E to provide services on State of Illinois property, may be subject to background checks by other State of Illinois agencies.

The assessment team(s) will visually inspect facilities as directed by the CDB and those identified between the A/E and the CDB as priority assets to assess the remaining lifecycle of major asset systems and identify deferred maintenance requirements. The team(s) will document deferred maintenance deficiencies, including digital photographs of asset exteriors and any observed conditions within the assets. The survey will include a visual inspection of the building and all buildings' architectural, mechanical, electrical systems, as well as specific site systems as provided by the CDB.

Inspections should include:

- Building structure (foundations, slabs, floors)
- Roofing systems (roofing, gutters, flashing)
- Exterior finishes (walls, windows, doors)
- Interior finishes (floors, walls, ceilings, doors, stairs)
- Electrical (distribution, lighting, other wiring/controls)
- HVAC (HVAC and other mechanical systems)
- Plumbing (water, sewer, fire-protection piping)
- Conveyances (cranes, elevators, hoisting equipment)
- Site (pavements, sidewalks, utility tunnels)

The A/E will provide inspection categories and a rating system to interpret assessment data and provide said data in a mutually agreed upon format. The rating system must include a rating scale to identify levels of condition needs.

The A/E will assist the CDB to analyze, price and prioritize capital maintenance and replacement needs, create reports and develop capital budgets. The results of the assessment will be used to produce an accurate analysis that identifies all visible components and elements requiring capital renovation action.

Reports must capable of providing the following:

- Creating funding scenarios (funding reports), fiscal plans and project calendars (determine how to distribute the funds by fiscal year);
- Providing Asset Details (a building by date of construction, construction type and the systems that comprise of it, year system installed, date inspected, observed years remaining);
- System Details (an assembly, finish, fixture, piece of equipment, or other component that makes up an Asset);
- Replacement Value (the total amount of expenditure required to construct a replacement facility to the current building codes, design criteria, and materials);
- Renewal Cost (the amount needed in today's dollars to replace or renew a system);
- Reports by regions and specific locations;
- Rank assets or systems by priority;
- Annual Deferred Maintenance Chart;
- Reports by a specific location(s)/building(s) used to determine the deferred maintenance cost; and,
- View photos of a specific building(s).

All data collected by the assessment team(s) is the property of the CDB. The A/E may be required to provide all data and reports in a non-proprietary format for use on other systems.

The resulting contract with the awarded A/E shall consist of the following:

- An initial term of thirty-six (36) months. In no event will the total term of the contract, including the initial term and any renewal terms and any extensions exceed ten (10) years. Subject to the maximum term limitation, the CDB has the option to renew the contract for six (6) one-year renewal options, which can be renewed by individual one-year terms, or taken in multiple year increments, not to exceed the maximum number of years.
- A combined MBE/WBE goal of 20 percent is applicable to the A/E team. Some level of participation from both an MBE and WBE is required to meet the goal.
- A VBE goal of 2 percent is applicable to the A/E team.

The interview date for this project will be determined at a later time.

Please note, this A/E selection is scheduled to be presented at the July 14, 2020, Board Meeting.

INTERVIEW LEVEL

CDB PROJECT NO: 651-000-175
Capital Development Board
Construction Management Services - Northern Region

PROFESSIONAL LIABILITY INSURANCE REQUIRED: \$750,000

PROJECT FEE CLASSIFICATION: Group II R

The Capital Development Board (CDB) is seeking construction management firms to provide ongoing project management services for non-specified CDB projects. The projects may be at various locations and facilities throughout the state. This solicitation is for the northern part of the state. In this capacity, the successful firm(s) could undertake a wide variety of projects for the CDB that may include, but not limited to:

- Construction Document Reviews
- Construction Observation
- Cost Estimates
- Logistics
- Schedule
- Reporting
- Cashflow Analysis
- Submittal Matrix
- Close-out Log
- Training

Services are to be provided on an open-order basis for three fiscal years beginning July 1, 2020 through June 30, 2023, with the option for additional one-year renewals to allow for the completion of any open task assignments. In no event will the total term of the contract, including the initial term and any renewal terms and any extensions, exceed ten (10) years.

For any project, the maximum threshold will be \$300,000 per task assignment for basic services, additional services, on-site representation and reimbursables. The total value of the contract will not exceed \$2,000,000.

The successful firm(s) and the CDB shall mutually prepare a brief written task order, which shall include a brief project description and scope of work, an approximate schedule and an approximate fee.

Construction management firms interested in submitting their qualifications should have demonstrated knowledge and experience with project management services. A combined MBE/WBE/VBE goal of 18 percent is applicable to the A/E team.

The construction managers and their consultants will be responsible for developing a complete project budget for each task assignment. The scope of work for each individual task order shall be determined by the CDB. The construction managers will be required to comply with all the CDB contractual requirements.

The interview date for this project will be determined at a later time.

Please note, this A/E selection is scheduled to be presented at the July 14, 2020, Board Meeting.

INTERVIEW LEVEL

CDB PROJECT NO: 651-000-176
Capital Development Board
Construction Management Services - Central/Southern Regions

PROFESSIONAL LIABILITY INSURANCE REQUIRED: \$750,000

PROJECT FEE CLASSIFICATION: Group II R

The Capital Development Board (CDB) is seeking construction management firms to provide ongoing project management services for non-specified CDB projects. The projects may be at various locations and facilities throughout the state. This solicitation is for the central and southern parts of the state. In this capacity, the successful firm(s) could undertake a wide variety of projects for the CDB that may include, but not limited to:

- Construction Document Reviews
- Construction Observation
- Cost Estimates
- Logistics
- Schedule
- Reporting
- Cashflow Analysis
- Submittal Matrix
- Close-out Log
- Training

Services are to be provided on an open-order basis for three fiscal years beginning July 1, 2020 through June 30, 2023, with the option for additional one-year renewals to allow for the completion of any open task assignments. In no event will the total term of the contract, including the initial term and any renewal terms and any extensions, exceed ten (10) years.

For any project, the maximum threshold will be \$300,000 per task assignment for basic services, additional services, on-site representation and reimbursables. The total value of the contract will not exceed \$2,000,000.

The successful firm(s) and the CDB shall mutually prepare a brief written task order, which shall include a brief project description and scope of work, an approximate schedule and an approximate fee.

Construction management firms interested in submitting their qualifications should have demonstrated knowledge and experience with project management services. A combined MBE/WBE/VBE goal of 18 percent is applicable to the A/E team.

The construction managers and their consultants will be responsible for developing a complete project budget for each task assignment. The scope of work for each individual task order shall be determined by the CDB. The construction managers will be required to comply with all the CDB contractual requirements.

The interview date for this project will be determined at a later time.

Please note, this A/E selection is scheduled to be presented at the July 14, 2020, Board Meeting.