



CHIEF PROCUREMENT OFFICE

Art Moore, Capital Development Board

Reference #: 120-075-071

EMERGENCY PURCHASE STATEMENT / NOTICE OF AWARD

Agency: Capital Development Board Point of Contact: Tim Dietz

Location of Emergency: Dixon Correctional Center - Healthcare Unit

Vendor: Sjostrom & Sons, Inc. (576)

Address: 1129 Harrison Avenue City: Rockford State: IL Zip: 61104

Emergency Purchase Details

Emergency Category (select the appropriate option(s) from the checklist below):

- ☒ Involving threat to public health or public safety
- ☐ Immediate expenditure is necessary for repairs to State property to protect against further loss or damage
- ☒ To prevent or minimize serious disruption in critical State services that affect health, safety, or collection of substantial State revenues
- ☐ To insure integrity of State records

Describe the scope of the emergency. Show justification for the need of an emergency contract, the selection of the vendor, and explain why the need for work cannot be met through a competitive process:

The Dixon Correctional Center is a multi-security facility that houses approximately 1,600 individuals and is the workplace for another 700 staff. To properly care for and treat the individuals on this campus, the facility has a three-story health care unit that is dependent upon a pair of 54-year-old elevators to move residents and workers. This building allows for 135 individuals to receive specialized health care services on grounds. The second floor has 51 beds that are dedicated to individuals in need for ADA accommodations; the third floor has 84 beds that are dedicated to a medically ill population that for all intents and purposes would otherwise be a skilled nursing facility.

The 54 years old elevators are showing signs of excessive wear and tear. The major electrical and mechanical components of the elevators are either technologically obsolete or commercially obsolete and have exceeded their effective net useful life.

Recently one of the two elevators that serves this building was stuck in between floors. It took 45 minutes to get the passenger car moving. Two individuals in wheelchairs and one individual with a walker were stuck in the elevator with no ability to seek help.

The elevators are unreliable and create a risk of physical harm or death should an elevator experience a catastrophic failure.

A recent 2020 assessment on the elevators indicated that the parts for the Montgomery Flight controls may no longer be available. The elevators break down on a regular basis and finding repair parts for the outdated components is nearly impossible.

Multiple solicitations for elevator repair services have received minimal to no responses at all.

As the design work continues, the elevators have substantially deteriorated resulting in increased service calls due to certain component failures. As a result, the elevators are creating an increased risk of physical harm should an elevator experience further failures. The Illinois Department of Correction's inability to rely on the current elevators to transport its population between floors threatens disruption of critical State services.

Given the specialized populations treated at this facility (Sexually Violent Persons, Seriously Mentally Ill, Elderly) and the presence of both Rasho and Lippert court monitors on the grounds evaluating the health care operations, the Department of Corrections considers replacing the elevators the highest priority that needs to be addressed.



CHIEF PROCUREMENT OFFICE

Art Moore, Capital Development Board

Reference #: 120-075-071

EMERGENCY PURCHASE STATEMENT / NOTICE OF AWARD

Agency: Capital Development Board Point of Contact: Tim Dietz

Location of Emergency: Dixon Correctional Center - Healthcare Unit

Vendor: Sjostrom & Sons, Inc. (576)

Address: 1129 Harrison Avenue City: Rockford State: IL Zip: 61104

The project team believes that by directly selecting a General contractor, a design-assist approach can be implemented and time saved by ordering long lead equipment to further expedite the completion of the project.

This project began through the emergency selection of an Architect/Engineer ("A/E"); this exempts the selection from a 14-day solicitation required through Qualifications-Based Selection ("QBS"). A contractor specializing in elevator repairs and replacements was also selected on September 27, 2021 to respond to this emergency. However, they are not able to provide the required General Trade tasks associated with elevator replacements.

Therefore, CDB, in consultation with the Chief Procurement Office, agree that the level of General work required for this project would not provide a large enough economical variance if bid when the more immediate need is to replace the elevators in an expedited manner.

Sjostrom & Sons, Inc., located in Rockford, IL, was selected because they are relatively in close proximity to the site, they have the expertise and experience with CDB, and they can respond immediately to this request for emergency services.

Describe the scope of work or services provided to include special limitations, conditions and incorporated documents:

The scope of work is for construction services to assist in providing reliable code compliant elevators including all ancillary components at Dixon Correctional Center's Healthcare Unit, to include procuring all necessary trades to complete the work, coordination efforts with those trades, as well coordination with the prime specialty elevator contractor, as directed and designed by the Architect/Engineer of record.

Incorporated documents include the March 2009 Standard Documents for Construction & Supplement and any drawings and specifications provided by the A/E of record. Services provided under this procurement should not exceed \$500,000.00, which is a place-holder prior to entering into a time and material Construction Contract, without prior authorization from the Capital Development Board in consultation with the Chief Procurement Office. Final Actual Costs will be reported upon project completion and project close-out.

In accordance with 30 ILCS 500/50-35, all contractors, and each subcontractor to be used whose contract/subcontract exceeds an annual value of \$50,000, shall submit financial disclosures and certifications as a material term of the contract.

In accordance with section 00 21 50 of the Standard Documents for Construction, the General Contractor shall perform no less than 20% of work with its own staff. Each other trade shall perform no less than 40% of work with its own staff. Work with own staff includes direct labor and supervision, as well as material purchases where the material is installed by the contractor.

Was authorization to proceed verbally given? ☐ Yes ☒ No, receipt of this signed Notice authorizes the vendor to begin work

If Yes is checked above, explain who authorized the work, when, under what conditions or limitations and for what scope.

Expected Start Date: Nov 10, 2021 Estimated End Date: Feb 7, 2022



CHIEF PROCUREMENT OFFICE

Art Moore, Capital Development Board

Reference #: 120-075-071

EMERGENCY PURCHASE STATEMENT / NOTICE OF AWARD

Agency: Capital Development Board Point of Contact: Tim Dietz

Location of Emergency: Dixon Correctional Center - Healthcare Unit

Vendor: Sjostrom & Sons, Inc. (576)

Address: 1129 Harrison Avenue City: Rockford State: IL Zip: 61104

Amount of this expenditure is: \$500,000.00 Actual or Estimated: Estimated

Signatures

I am making this statement and providing it to the CPO Office, the Auditor General, and the Procurement Policy Board in compliance with the Illinois Procurement Code and within 10 days after award of the contract.

I have authorized the emergency procurement in accordance with the requirements of the Illinois Procurement Code (30 ILCS 500) and the applicable administrative rule. I know and understand the contents of this statement and all statements herein are true and correct to the best of my knowledge.

Agency Signature: Chris Miles Digitally signed by Chris Miles
Date: 2021.11.10 12:55:46 -06'00' Title: Executive II

SPO/CPO Signature: GERALD STEVEN BURLINGHAM Digitally signed by GERALD STEVEN
BURLINGHAM Date: 2021.11.10 13:02:42 -06'00' Date: Nov 10, 2021



CHIEF PROCUREMENT OFFICE

Art Moore, Capital Development Board

Reference #: 120-075-071

EMERGENCY PURCHASE EXTENSION

Agency: Capital Development Board Point of Contact: Tim Dietz

Location of Emergency: Dixon Correctional Center - Healthcare Unit

Vendor: Sjostrom & Sons, Inc. (576)

Address: 1129 Harrison Avenue City: Rockford State: IL Zip: 61104

Extension Justification

Original Emergency Term Start Date: Nov 10, 2021 Original Emergency Term End Date: Feb 7, 2022

Amount of original: \$500,000.00 Actual or Estimated: Estimated

Extension Hearing Date: Dec 16, 2021 Requested Extension End Date: Nov 1, 2022

Amount of extension expenditure: N/A - Time Only Actual or Estimated:

Describe the scope of the original emergency (supply, service, etc.):

The scope of work remains the same and provides for construction services to assist in providing reliable code compliant elevators including all ancillary components at Dixon Correctional Center's Healthcare Unit, to include procuring all necessary trades to complete the work, coordination efforts with those trades, as well coordination with the prime specialty elevator contractor, as directed and designed by the Architect/Engineer of record.

Describe the scope of the extension (supply, service, etc.). Show justification for extending the original emergency contract, and explain why the extension need cannot be met through a competitive process:

The A/E continues to work on the design documents. Once design is complete and considering the time needed to complete the shop drawing approval process, order and await equipment with lead times of up to 8 months, allow at least 90 days for construction, and 60 days for close-out, the project team believes an extension is warranted to at least November 1, 2022. Therefore, CDB is requesting consideration to extend the emergency purchase through November 1, 2022 to match the contract end-date of the A/E, to allow for all physical work to be completed, to account for any unforeseen conditions, and to allow for formal close-out of the project. Additional extensions might be necessary and is dependent upon design completion, lead time on equipment and other potential unforeseen conditions. CDB requires Sjostrom & Sons, Inc.'s continued participation to provide general construction and coordination efforts for elevator replacement work, as they are now most familiar with the elevators and scope of work, and can work in an expedited manner.

Term of emergency procurement shall not exceed 90 days. Contract may be extended beyond 90 days if CPO determines additional time is necessary; however, prior to execution of extension, CPO must hold a public hearing and provide written description

Signatures

I am requesting an extension of the requested emergency contract. I know and understand the contents of this statement and all statements herein are true and correct to the best of my knowledge.

Agency Signature: Chris Miles Digitally signed by Chris Miles
Date: 2021.12.01 10:12:06
-06'00' Title: Executive II

State of Illinois Chief Procurement Office for the Capital Development Board

NOTICE OF HEARING

 X Emergency Extension

The Office of the Chief Procurement Officer will hold a public hearing to hear testimony and receive comments on the proposed contract(s) as described below.

Details of the proposed contract, justification for the Agency to contract in this way and the hearing procedure can be found at www.purchase.state.il.us/. Click "Illinois Bid" and enter Procurement Bulletin Reference # in the search box.

HEARING DETAILS

DATE: Thursday December 16, 2021
TIME: 2:30 p.m.
LOCATIONS: via WebEx from multiple locations.

This hearing will be conducted remotely and will be accessible via WebEx or telephone.
For those who wish to attend this hearing via WebEx teleconference, please call in to the number listed and enter the access code listed below:

Phone: 1-312-535-8110

Access Code: 2458 677 5117

HEARING CONTACT PERSON

NAME: Gerald Burlingham
TITLE: State Purchasing Officer, Illinois Capital Development Board
ADDRESS: 401 S. Spring St., Springfield, IL 62706
PHONE: 217-836-0185
FAX: 217-558-1399
E-MAIL: gerald.burlingham@Illinois.gov

TESTIMONY

Anyone wishing to testify—please notify the HEARING CONTACT PERSON of desire to testify in advance if possible.

PROPOSED CONTRACT(S) SUBJECT OF THIS HEARING

Agency: Illinois Capital Development Board

Vendor: Otis Elevator Co.
Sjostrom & Sons, Inc.

Brief Descriptions:

The Office of the Chief Procurement Officer for the Capital Development Board will hold a public hearing to hear testimony and receive comments on the proposed contract extensions for construction services from Otis Elevator Co., and Sjostrom & Sons, Inc. This is related to an emergency procurement for elevator replacements at the Dixon Correctional Center. CDB # 120-075-071.

State of Illinois Chief Procurement Office for the Capital Development Board

NOTICE OF HEARING CANCELLATION

The Office of the Chief Procurement Officer is cancelling a public hearing which was to hear testimony and receive comments on the proposed contract(s) as described below.

Details of the proposed contract, justification for the Agency to contract in this way and the hearing procedure can be found at www.purchase.state.il.us/. Click "Illinois Bid" and enter Procurement Bulletin Reference #120-075-071 in the search box.

HEARING DETAILS

DATE: Thursday December 16, 2021
TIME: 2:30 p.m.
LOCATIONS: via WebEx from multiple locations.

HEARING CONTACT PERSON

NAME: Gerald Burlingham
TITLE: State Purchasing Officer, Illinois Capital Development Board
ADDRESS: 401 S. Spring St., Springfield, IL 62706
PHONE: 217-836-0185
FAX: 217-558-1399
E-MAIL: gerald.burlingham@Illinois.gov

PROPOSED CONTRACT(S) SUBJECT OF THIS HEARING

Agency: Illinois Capital Development Board

Vendor: Otis Elevator Co.
Sjostrom & Sons, Inc.

Brief Descriptions:

The Office of the Chief Procurement Officer for the Capital Development Board is cancelling a public hearing which was to hear testimony and receive comments on the proposed contract extensions for construction services from Otis Elevator Co., and Sjostrom & Sons, Inc. This is related to an emergency procurement for elevator replacements at the Dixon Correctional Center. CDB # 120-075-071.



CHIEF PROCUREMENT OFFICE

Art Moore, Capital Development Board

Reference #: 120-075-071

EMERGENCY PURCHASE EXTENSION

Agency: Capital Development Board Point of Contact: Tim Dietz

Location of Emergency: Dixon Correctional Center - Healthcare Unit

Vendor: Sjostrom & Sons, Inc. (576)

Address: 1129 Harrison Avenue City: Rockford State: IL Zip: 61104

Extension Justification

Original Emergency Term Start Date: Nov 10, 2021 Original Emergency Term End Date: Feb 7, 2022

Amount of original: \$500,000.00 Actual or Estimated: Estimated

Extension Hearing Date: Jan 27, 2022 Requested Extension End Date: Nov 1, 2022

Amount of extension expenditure: \$2MM (See below) Actual or Estimated: Estimated

Describe the scope of the original emergency (supply, service, etc.):

(REVISED): The scope of work has been revised to incorporate the purchase and installation of elevator equipment under Sjostrom & Sons, Inc.'s contract/emergency declaration as follows:

The scope of work provides for construction services for reliable code compliant elevators including all ancillary components at Dixon Correctional Center's Healthcare Unit, to include procuring all necessary trades to complete the work, including a specialty elevator vendor, and coordination efforts with those trades, as directed and designed by the Architect/Engineer of record.

Describe the scope of the extension (supply, service, etc.). Show justification for extending the original emergency contract, and explain why the extension need cannot be met through a competitive process:

The A/E is nearing completion of the design documents, subject to some further input from Otis Elevator Company. Once design is complete and considering the time needed to complete the shop drawing approval process, order and await equipment with lead times of up to 8 months, allow at least 90 days for construction, and 60 days for close-out, the project team believes an extension is warranted to at least November 1, 2022. Therefore, CDB is requesting consideration to extend the emergency purchase through November 1, 2022 to match the current contract end-date of the A/E, to allow for physical work to be completed, to account for any unforeseen conditions, followed by formal close-out of the project.

An additional extension might be necessary and is dependent upon design completion, lead time on equipment and other potential unforeseen conditions. Once equipment is ordered and the project has further progressed, an additional Hearing may be requested to consider further extending the contract.

Otis Elevator Company was originally selected as a prime contractor to purchase and install all elevator components necessary to complete this project. As the design work continued, it became apparent that other trades and coordination would be necessary to complete this elevator replacement work. Otis Elevator, a specialty contractor, notified CDB that they are unable to provide general construction or coordination efforts for this work. CDB subsequently procured the services of Sjostrom & Sons, Inc. to provide general trade services, as well as subcontract other needed trades, and to coordinate all work. Additionally, upon further review of CDB's contractual documents, Otis Elevator notified CDB that they wish to be a subcontractor under Sjostrom & Sons, Inc.'s contract to provide and install all necessary elevator equipment as opposed to entering into a separate prime contract with CDB. Upon consultation with the project team, and considering Otis Elevator Company's knowledge of the facility and existing conditions of the elevators, and their assistance provided to the Architect/Engineer to date, CDB feels it makes sense to continue utilizing the services of Otis Elevator



CHIEF PROCUREMENT OFFICE

Art Moore, Capital Development Board

Reference #: 120-075-071

EMERGENCY PURCHASE EXTENSION

Agency: Capital Development Board Point of Contact: Tim Dietz

Location of Emergency: Dixon Correctional Center - Healthcare Unit

Vendor: Sjostrom & Sons, Inc. (576)

Address: 1129 Harrison Avenue City: Rockford State: IL Zip: 61104

Company as a subcontractor to Sjostrom & Sons, Inc. in order to complete this project in an expedited manner.

Therefore, Sjostrom & Sons, Inc.'s not-to-exceed amount is hereby revised to reflect the addition of the elevator vendor's work being added under Sjostrom & Sons, Inc.'s emergency time-and-material construction contract in the total amount of \$2,500,000.00.

CDB requires Sjostrom & Sons, Inc.'s continued participation to provide elevator replacement work, as they are now most familiar with the elevators and scope of work, and can work in an expedited manner.

Term of emergency procurement shall not exceed 90 days. Contract may be extended beyond 90 days if CPO determines additional time is necessary; however, prior to execution of extension, CPO must hold a public hearing and provide written description

Signatures

I am requesting an extension of the requested emergency contract. I know and understand the contents of this statement and all statements herein are true and correct to the best of my knowledge.

Agency Signature: **Chris Miles** Digitally signed by Chris Miles
Date: 2022.01.12 12:15:26
-06'00' Title: Executive II

Hearing Disposition

Hearing Date: Hearing Location:

The State posted to the Illinois Procurement Bulletin a description of the State's need, the justification for emergency extension, and information regarding opportunity to submit comments and testify at a public hearing.

Notice of the hearing was posted to the Illinois Procurement Bulletin at least (14) days in advance of hearing and was also posted outside the hearing room no less than two business days prior to the hearing. The hearing was held to hear testimony and receive comments on extending the procurement.

Hearing Narrative:

NOTICE OF HEARING

 X Emergency Extension

The Office of the Chief Procurement Officer will hold a public hearing to hear testimony and receive comments on the proposed contract(s) as described below.

Details of the proposed contract, justification for the Agency to contract in this way and the hearing procedure can be found at www.purchase.state.il.us/. Click "Illinois Bid" and enter Procurement Bulletin Reference # in the search box.

HEARING DETAILS

DATE: Thursday, January 27, 2022
TIME: 2:30 p.m.
LOCATIONS: Via WebEx and Teleconference

This hearing will be conducted remotely and will be accessible via WebEx or telephone. For those wishing to attend please call 1-312-535-8110, and enter the access code outlined in this notice.

Phone: 1-312-535-8110

Access Code: 2457 472 6981

HEARING CONTACT PERSON

NAME: Gerald Burlingham
TITLE: State Purchasing Officer, Illinois Capital Development Board
ADDRESS: 401 S. Spring St., Springfield, IL 62706
PHONE: 217-836-0185
FAX: 217-558-1399
E-MAIL: gerald.burlingham@Illinois.gov

TESTIMONY

Anyone wishing to testify—please notify the HEARING CONTACT PERSON of desire to testify in advance if possible.

PROPOSED CONTRACT(S) SUBJECT OF THIS HEARING

Agency: Illinois Capital Development Board

Vendor: Sjostrom and Sons, Inc.

Brief Descriptions:

The Office of the Chief Procurement Officer for the Capital Development Board will hold a public hearing to hear testimony and receive comments on the proposed contract extensions for Sjostrom and Sons, Inc. This is related to an emergency procurement at the Dixon Correctional Center, CDB #120-075-071.



CHIEF PROCUREMENT OFFICE

Art Moore, Capital Development Board

Reference #: 120-075-071

EMERGENCY PURCHASE EXTENSION

Agency: Capital Development Board Point of Contact: Tim Dietz

Location of Emergency: Dixon Correctional Center - Healthcare Unit

Vendor: Sjostrom & Sons, Inc. (576)

Address: 1129 Harrison Avenue City: Rockford State: IL Zip: 61104

Hearing Disposition

Hearing Date: Jan 27, 2022 Hearing Location: via WebEx from multiple locations.

The State posted to the Illinois Procurement Bulletin a description of the State's need, the justification for emergency extension, and information regarding opportunity to submit comments and testify at a public hearing.

Notice of the hearing was posted to the Illinois Procurement Bulletin at least (14) days in advance of hearing and was also posted outside the hearing room no less than two business days prior to the hearing. The hearing was held to hear testimony and receive comments on extending the procurement.

Hearing Narrative:

The PM provided a status of this emergency project.

It was communicated today by OTIS Elevator they will not participate in this emergency project unless CDB agrees to allow them 25% overhead and profit. CDB finds this unacceptable.

The project team will begin reaching out to other Elevator contractors to procure their services under an emergency T&M contract. Once a vendor is secured, a revised Emergency Purchase Statement will be published.

No work beyond design has taken place and no materials have been ordered.

SPO Burlingham recommends extending Sjostrom & Son's Emergency Declaration until April 30, 2022. This will allow sufficient time to procure an elevator contractor and coordinate the necessary work with the AE and project team. Another extension hearing will be conducted in the future when construction schedule dates and material lead times can be realistically determined.

SPO Burlingham recommends approval to extend Sjostrom & Son's Emergency Declaration until April 30, 2022.

Signatures

Hearing Officer recommends approval of the extension request.

Hearing Officer
Signature:

GERALD STEVEN
BURLINGHAM

Digitally signed by GERALD
STEVEN BURLINGHAM
Date: 2022.01.27 15:19:58 -06'00'

Date: Jan 27, 2022

After a complete review of the circumstances relating to the need for extending the existing emergency contract, CPO approval is given to extend for a period not to exceed 82 calendar days.

CPO Signature:

Arthur L Moore

Digitally signed by Arthur L
Moore
Date: 2022.01.28 09:47:41 -06'00'

Date: Jan 28, 2022



CHIEF PROCUREMENT OFFICE

Art Moore, Capital Development Board

Reference #: 120-075-071

EMERGENCY PURCHASE EXTENSION

Agency: Capital Development Board Point of Contact: Tim Dietz

Location of Emergency: Dixon Correctional Center - Healthcare Unit

Vendor: Sjostrom & Sons, Inc. (576)

Address: 1129 Harrison Avenue City: Rockford State: IL Zip: 61104

Extension Justification

Original Emergency Term Start Date: Nov 10, 2021 Original Emergency Term End Date: Apr 30, 2022

Amount of original: \$2,500,000.00 (Current Contract) Actual or Estimated: Estimated

Extension Hearing Date: Mar 28, 2022 Requested Extension End Date: Mar 11, 2023

Amount of extension expenditure: N/A - Time Only Actual or Estimated: Estimated

Describe the scope of the original emergency (supply, service, etc.):

(REVISED): The scope of work has been revised to incorporate the purchase and installation of elevator equipment under Sjostrom & Sons, Inc.'s contract/emergency declaration as follows:

The scope of work provides for construction services for reliable code compliant elevators including all ancillary components at Dixon Correctional Center's Healthcare Unit, to include procuring all necessary trades to complete the work, including a specialty elevator vendor, and coordination efforts with those trades, as directed and designed by the Architect/Engineer of record.

Describe the scope of the extension (supply, service, etc.). Show justification for extending the original emergency contract, and explain why the extension need cannot be met through a competitive process:

The A/E continues to work on design documents, which requires further input from the contractor's elevator vendor. The project team has put forth a rough schedule. The A/E needs approximately 4 additional weeks to complete the drawings and specifications. Once design is complete and considering the time needed to complete the shop drawing approval process, order and await equipment with lead times of up to 16 weeks, allowing 12 weeks of construction per elevator car, and considering 2 months for substantial completion, final acceptance, and any unforeseen conditions, the project team believes an extension is warranted to at least March 11, 2023.

This project has been delayed as a result of the selection of the elevator vendor. The originally selected elevator vendor has chosen not to participate in this project due to contractual terms. A new elevator vendor has now been selected as a subcontractor allowing the project to move forward.

Therefore, CDB is requesting consideration to extend the emergency purchase through March 11, 2023 to allow for all physical work to be completed, to account for any unforeseen conditions, and to allow for formal close-out of the project.

CDB requires Sjostrom & Sons, Inc.'s continued participation to provide elevator replacement work, as they are now most familiar with the elevators and scope of work, and can work in an expedited manner.

Term of emergency procurement shall not exceed 90 days. Contract may be extended beyond 90 days if CPO determines additional time is necessary; however, prior to execution of extension, CPO must hold a public hearing and provide written description



CHIEF PROCUREMENT OFFICE

Art Moore, Capital Development Board

Reference #: 120-075-071

EMERGENCY PURCHASE EXTENSION

Agency: Capital Development Board Point of Contact: Tim Dietz

Location of Emergency: Dixon Correctional Center - Healthcare Unit

Vendor: Sjostrom & Sons, Inc. (576)

Address: 1129 Harrison Avenue City: Rockford State: IL Zip: 61104

Signatures

I am requesting an extension of the requested emergency contract. I know and understand the contents of this statement and all statements herein are true and correct to the best of my knowledge.

Agency Signature: Chris Miles Digitally signed by Chris Miles
Date: 2022.03.09 15:05:44
-06'00' Title: Executive II

Hearing Disposition

Hearing Date: Hearing Location:

The State posted to the Illinois Procurement Bulletin a description of the State's need, the justification for emergency extension, and information regarding opportunity to submit comments and testify at a public hearing.

Notice of the hearing was posted to the Illinois Procurement Bulletin at least (14) days in advance of hearing and was also posted outside the hearing room no less than two business days prior to the hearing. The hearing was held to hear testimony and receive comments on extending the procurement.

Hearing Narrative:

Signatures

Hearing Officer recommends approval of the extension request.

Hearing Officer
Signature: _____ Date: _____

After a complete review of the circumstances relating to the need for extending the existing emergency contract, CPO approval is given to extend for a period not to exceed calendar days.

CPO Signature: _____ Date: _____

State of Illinois Chief Procurement Office for the Capital Development Board

NOTICE OF HEARING

 X Emergency Extension

The Office of the Chief Procurement Officer will hold a public hearing to hear testimony and receive comments on the proposed contract(s) as described below.

Details of the proposed contract, justification for the Agency to contract in this way and the hearing procedure can be found at www.purchase.state.il.us/. Click "Illinois Bid" and enter Procurement Bulletin Reference # in the search box.

HEARING DETAILS

DATE: Monday, March 28, 2022
TIME: 10:00 a.m.
LOCATIONS: Via WebEx and Teleconference

This hearing will be conducted remotely and will be accessible via WebEx or telephone. For those wishing to attend please call 1-312-535-8110, and enter the access code outlined in this notice.

Access Code: 2455 935 2264

HEARING CONTACT PERSON

NAME: Gerald Burlingham
TITLE: State Purchasing Officer, Illinois Capital Development Board
ADDRESS: 401 S. Spring St., Springfield, IL 62706
PHONE: 217-836-0185
FAX: 217-558-1399
E-MAIL: gerald.burlingham@Illinois.gov

TESTIMONY

Anyone wishing to testify—please notify the HEARING CONTACT PERSON of desire to testify in advance if possible.

PROPOSED CONTRACT(S) SUBJECT OF THIS HEARING

Agency: Illinois Capital Development Board

Vendor: Sjostrom and Sons, Inc.
IMEG Corp.

Brief Descriptions:

The Office of the Chief Procurement Officer for the Capital Development Board will hold a public hearing to hear testimony and receive comments on the proposed contract extensions for Sjostrom and Sons, Inc. and IMEG Corp. This is related to an emergency procurement at Dixon Correctional Center, CDB #120-075-071.



CHIEF PROCUREMENT OFFICE

Art Moore, Capital Development Board

Reference #: 120-075-071

EMERGENCY PURCHASE EXTENSION

Agency: Capital Development Board Point of Contact: Drew Stephenson

Location of Emergency: Dixon Correctional Center - Healthcare Unit

Vendor: Sjostrom & Sons, Inc. (576)

Address: 1129 Harrison Avenue City: Rockford State: IL Zip: 61104

Signatures

I am requesting an extension of the requested emergency contract. I know and understand the contents of this statement and all statements herein are true and correct to the best of my knowledge.

Agency Signature: Chris Miles Digitally signed by Chris Miles
Date: 2022.03.09 15:05:44
-06'00' Title: Executive II

Hearing Disposition

Hearing Date: Mar 28, 2022 Hearing Location: via WebEx from multiple locations.

The State posted to the Illinois Procurement Bulletin a description of the State's need, the justification for emergency extension, and information regarding opportunity to submit comments and testify at a public hearing.

Notice of the hearing was posted to the Illinois Procurement Bulletin at least (14) days in advance of hearing and was also posted outside the hearing room no less than two business days prior to the hearing. The hearing was held to hear testimony and receive comments on extending the procurement.

Hearing Narrative:

The PM provided a current status. The A/E is approximately 2 weeks from completing the drawings and specifications for distribution. Once design is complete, additional time will be needed to complete the shop drawing approval process. Elevator equipment lead times are approximately 16 weeks. Each elevator car will require 3 months for installation. Upon completing the installation of both elevators, considering 2 months for substantial completion, final acceptance, and any unforeseen conditions, the project team believes an extension is warranted to at least March 31, 2023. SPO Burlingham concurs and recommends approval.

Signatures

Hearing Officer recommends approval of the extension request.

Hearing Officer Signature: GERALD STEVEN BURLINGHAM Digitally signed by GERALD STEVEN BURLINGHAM
Date: 2022.03.28 10:12:29 -05'00' Date: Mar 28, 2022

After a complete review of the circumstances relating to the need for extending the existing emergency contract, CPO approval is given to extend for a period not to exceed 335 calendar days.

CPO Signature: Arthur L Moore Digitally signed by Arthur L Moore
Date: 2022.03.29 14:46:11 -05'00' Date: Mar 29, 2022



Reference #: 120-075-071

EMERGENCY PURCHASE EXTENSION

Agency: Capital Development Board Point of Contact: Drew Stephenson

Location of Emergency: Dixon Correctional Center - Healthcare Unit

Vendor: Sjostrom & Sons, Inc. (576)

Address: 1129 Harrison Avenue City: Rockford State: IL Zip: 61104

Extension Request

Original Emergency Term Start Date: Nov 10, 2021 Original Emergency Term End Date: Mar 31, 2023

Amount of original: \$2,502,784.23 (Current Contract) Actual or Estimated: Estimated

Requested Extension End Date: Aug 31, 2023 Amount of extension expenditure: N/A - Time Only

Actual or Estimated: _____

Describe the scope of the original emergency (supply, service, etc.):

(REVISED): The scope of work has been revised to incorporate the purchase and installation of elevator equipment under Sjostrom & Sons, Inc.'s contract/emergency declaration as follows:

The scope of work provides for construction services for reliable code compliant elevators including all ancillary components at Dixon Correctional Center's Healthcare Unit, to include procuring all necessary trades to complete the work, including a specialty elevator vendor, and coordination efforts with those trades, as directed and designed by the Architect/Engineer of record.

Describe the scope of the extension (supply, service, etc.). Show justification for extending the original emergency contract, and explain why the extension need cannot be met through a competitive process:

The project team continues making progress with construction. The contractor's emergency contract is currently set to expire on March 31, 2023. Project completion was initially scheduled for March 27, 2023. However, completion of the project was contingent upon delivery of critical electrical equipment, including switchgear and transfer switches, which has already been delayed to due supply chain issues. The electrical subcontractor has stated that the manufacturer is continuing to have delays in manufacturing due to parts shortages. Ship dates are all estimated and can be extended without notice. The new estimated ship date for the electrical equipment is 4/10/23.

The contractor also needs Honeywell to perform a site survey so they can plan accordingly for their work. The wage rate pre-approval is still needed from Honeywell to be reviewed and approved by CDB Estimating.

Therefore, CDB is requesting consideration to extend the emergency purchase through August 31, 2023, to allow for all physical work to be completed, to account for any unforeseen conditions including further equipment delivery delays, and for complete close-out of the project.

CDB requires Sjostrom & Sons, Inc.'s continued participation to provide elevator replacement work, as they are now most familiar with the elevators and scope of work, and can work in an expedited manner.



Reference #: 120-075-071

EMERGENCY PURCHASE EXTENSION

Agency: Capital Development Board Point of Contact: Drew Stephenson

Location of Emergency: Dixon Correctional Center - Healthcare Unit

Vendor: Sjostrom & Sons, Inc. (576)

Address: 1129 Harrison Avenue City: Rockford State: IL Zip: 61104

Section 20-30(a) of the Procurement Code provides that a contract for an emergency may be extended beyond 90 calendar days with the approval of the chief procurement officer (CPO). Prior to execution of the extension, the CPO shall receive this completed form along with all applicable supporting documentation justifying the extension within 14 calendar days prior to the expiration of the contract. The duration of the extension shall be limited to the scope of the emergency.

Signatures

I am requesting an extension of the requested emergency contract and attest that it is limited to the scope of the emergency. I know and understand the contents of this statement and all statements herein are true and correct to the best of my knowledge.

Agency Signature: Chris Miles Digitally signed by Chris Miles
Date: 2023.03.02 15:28:19
-06'00' Title: Executive II

Extension Determination

This justification for emergency extension will be posted to the Procurement Bulletin within seven days after execution of the contract change.

SPO Comments:

Documentation supporting this extension request has been provided.

Signatures

The State Purchasing Office recommends approval of the extension request.

SPO Signature: GERALD STEVEN BURLINGHAM Digitally signed by GERALD STEVEN BURLINGHAM
Date: 2023.03.02 15:36:50 -06'00' Date: Mar 2, 2023

After a complete review of the circumstances relating to the need for extending the existing emergency contract, CPO approval is given to extend for a period not to exceed 153 calendar days.

CPO Signature: Arthur L Moore Digitally signed by Arthur L Moore
Date: 2023.03.03 10:06:36 -06'00' Date: Mar 3, 2023



Reference #: 120-075-071

EMERGENCY PURCHASE EXTENSION

Agency: Capital Development Board Point of Contact: Drew Stephenson

Location of Emergency: Dixon Correctional Center - Healthcare Unit

Vendor: Sjostrom & Sons, Inc. (576)

Address: 1129 Harrison Avenue City: Rockford State: IL Zip: 61104

Extension Request

Original Emergency Term Start Date: Nov 10, 2021 Original Emergency Term End Date: Mar 31, 2023

Amount of original: \$2,502,784.23 (Current Contract) Actual or Estimated: Estimated

Requested Extension End Date: Aug 31, 2023 Amount of extension expenditure: N/A - Time Only

Actual or Estimated: Estimated

Describe the scope of the original emergency (supply, service, etc.):

(REVISED): The scope of work has been revised to incorporate the purchase and installation of elevator equipment under Sjostrom & Sons, Inc.'s contract/emergency declaration as follows:

The scope of work provides for construction services for reliable code compliant elevators including all ancillary components at Dixon Correctional Center's Healthcare Unit, to include procuring all necessary trades to complete the work, including a specialty elevator vendor, and coordination efforts with those trades, as directed and designed by the Architect/Engineer of record.

Describe the scope of the extension (supply, service, etc.). Show justification for extending the original emergency contract, and explain why the extension need cannot be met through a competitive process:

The project team continues making progress with construction. The contractor's emergency contract is currently set to expire on March 31, 2023. Project completion was initially scheduled for March 27, 2023. However, completion of the project was contingent upon delivery of critical electrical equipment, including switchgear and transfer switches, which has already been delayed to due supply chain issues. The electrical subcontractor has stated that the manufacturer is continuing to have delays in manufacturing due to parts shortages. Ship dates are all estimated and can be extended without notice. The new estimated ship date for the electrical equipment is 4/10/23.

The contractor also needs Honeywell to perform a site survey so they can plan accordingly for their work. The wage rate pre-approval is still needed from Honeywell to be reviewed and approved by CDB Estimating.

Therefore, CDB is requesting consideration to extend the emergency purchase through August 31, 2023, to allow for all physical work to be completed, to account for any unforeseen conditions including further equipment delivery delays, and for complete close-out of the project.

CDB requires Sjostrom & Sons, Inc.'s continued participation to provide elevator replacement work, as they are now most familiar with the elevators and scope of work, and can work in an expedited manner.



Reference #: 120-075-071

EMERGENCY PURCHASE EXTENSION

Agency: Capital Development Board Point of Contact: Drew Stephenson

Location of Emergency: Dixon Correctional Center - Healthcare Unit

Vendor: Sjostrom & Sons, Inc. (576)

Address: 1129 Harrison Avenue City: Rockford State: IL Zip: 61104

Section 20-30(a) of the Procurement Code provides that a contract for an emergency may be extended beyond 90 calendar days with the approval of the chief procurement officer (CPO). Prior to execution of the extension, the CPO shall receive this completed form along with all applicable supporting documentation justifying the extension within 14 calendar days prior to the expiration of the contract. The duration of the extension shall be limited to the scope of the emergency.

Signatures

I am requesting an extension of the requested emergency contract and attest that it is limited to the scope of the emergency. I know and understand the contents of this statement and all statements herein are true and correct to the best of my knowledge.

Agency Signature: Chris Miles Digitally signed by Chris Miles
Date: 2023.03.02 15:28:19
-06'00' Title: Executive II

Extension Determination

This justification for emergency extension will be posted to the Procurement Bulletin within seven days after execution of the contract change.

SPO Comments:

Documentation supporting this extension request has been provided.

Signatures

The State Purchasing Office recommends approval of the extension request.

SPO Signature: GERALD STEVEN BURLINGHAM Digitally signed by GERALD STEVEN BURLINGHAM
Date: 2023.03.02 15:36:50 -06'00' Date: Mar 2, 2023

After a complete review of the circumstances relating to the need for extending the existing emergency contract, CPO approval is given to extend for a period not to exceed 153 calendar days.

CPO Signature: Arthur L Moore Digitally signed by Arthur L Moore
Date: 2023.03.03 10:06:36 -06'00' Date: Mar 3, 2023



Reference #: 120-075-071

EMERGENCY PURCHASE EXTENSION

Agency: Capital Development Board Point of Contact: Drew Stephenson

Location of Emergency: Dixon Correctional Center - Healthcare Unit

Vendor: Sjostrom & Sons, Inc. (576)

Address: 1129 Harrison Avenue City: Rockford State: IL Zip: 61104

Extension Request

Original Emergency Term Start Date: Nov 10, 2021 Original Emergency Term End Date: Aug 31, 2023

Amount of original: \$2,502,784.23 (Current Contract) Actual or Estimated: Estimated

Requested Extension End Date: Dec 31, 2023 Amount of extension expenditure: Panel/Card TBD

Actual or Estimated: Estimated

Describe the scope of the original emergency (supply, service, etc.):

(REVISED): The scope of work has been revised to incorporate the purchase and installation of elevator equipment under Sjostrom & Sons, Inc.'s contract/emergency declaration as follows:

The scope of work provides for construction services for reliable code compliant elevators including all ancillary components at Dixon Correctional Center's Healthcare Unit, to include procuring all necessary trades to complete the work, including a specialty elevator vendor, and coordination efforts with those trades, as directed and designed by the Architect/Engineer of record.

Describe the scope of the extension (supply, service, etc.). Show justification for extending the original emergency contract, and explain why the extension need cannot be met through a competitive process:

The emergency declaration is schedule to expire on August 31, 2023.

The project is at 98% complete. Both elevators are operational. Work remaining includes some minor ceiling work in the elevators and commissioning, after connection to the building (Hospital Care Unit) fire alarm system is completed. The project team awaits a detailed analysis of the existing fire & communication system from the fire alarm subcontractor, who surveyed the site on July 12, 2023. A new programming card and panel may be required in order to integrate existing fire alarm systems with the new elevator equipment. Once determined, and equipment received, installation is estimated to take only 1 or 2 days.

It has also been expressed that the fire alarm subcontractor has been less than responsive/cooperative in providing information regarding the proprietary system and what is required in order to complete this project, causing further delays.

Added costs will be necessary should a new panel/card be required, however the fire alarm subcontractor appears reluctant to provide any pricing at this time. Estimated costs are to be provided by the fire alarm subcontractor in their analysis/report.

Therefore, CDB is requesting consideration to extend the emergency purchase through December 31, 2023, to allow for all physical work to be completed, to account for any unforeseen conditions including further equipment delivery delays, and for complete close-out of the project.

CDB requires Sjostrom & Sons, Inc.'s continued participation to provide elevator replacement work, as they are now most familiar with the elevators and scope of work, and can work in an expedited manner.



Reference #: 120-075-071

EMERGENCY PURCHASE EXTENSION

Agency: Capital Development Board Point of Contact: Drew Stephenson

Location of Emergency: Dixon Correctional Center - Healthcare Unit

Vendor: Sjostrom & Sons, Inc. (576)

Address: 1129 Harrison Avenue City: Rockford State: IL Zip: 61104

Section 20-30(a) of the Procurement Code provides that a contract for an emergency may be extended beyond 90 calendar days with the approval of the chief procurement officer (CPO). Prior to execution of the extension, the CPO shall receive this completed form along with all applicable supporting documentation justifying the extension within 14 calendar days prior to the expiration of the contract. The duration of the extension shall be limited to the scope of the emergency.

Signatures

I am requesting an extension of the requested emergency contract and attest that it is limited to the scope of the emergency. I know and understand the contents of this statement and all statements herein are true and correct to the best of my knowledge.

Agency Signature: Chris R. Miles Digitally signed by Chris R. Miles
Date: 2023.08.02 15:53:40 -05'00' Title: Executive II

Extension Determination

This justification for emergency extension will be posted to the Procurement Bulletin within seven days after execution of the contract change.

SPO Comments:

Information provided in file supports approval of this extension request.

Signatures

The State Purchasing Office recommends approval of the extension request.

SPO Signature: GERALD STEVEN BURLINGHAM Digitally signed by GERALD STEVEN BURLINGHAM
Date: 2023.08.02 16:14:27 -05'00' Date: Aug 2, 2023

After a complete review of the circumstances relating to the need for extending the existing emergency contract, CPO approval is given to extend for a period not to exceed 122 calendar days.

CPO Signature: Arthur L Moore Digitally signed by Arthur L Moore
Date: 2023.08.03 12:19:27 -05'00' Date: Aug 3, 2023



Reference #: 120-075-071

EMERGENCY PURCHASE EXTENSION

Agency: Capital Development Board Point of Contact: Drew Stephenson

Location of Emergency: Dixon Correctional Center - Healthcare Unit

Vendor: Sjostrom & Sons, Inc. (576)

Address: 1129 Harrison Avenue City: Rockford State: IL Zip: 61104

Extension Request

Original Emergency Term Start Date: Nov 10, 2021 Original Emergency Term End Date: Dec 31, 2023

Amount of original: \$2,502,784.23 (Current Contract) Actual or Estimated: Estimated

Requested Extension End Date: Apr 30, 2024 Amount of extension expenditure: None at this time

Actual or Estimated: Estimated

Describe the scope of the original emergency (supply, service, etc.):

(REVISED): The scope of work has been revised to incorporate the purchase and installation of elevator equipment under Sjostrom & Sons, Inc.'s contract/emergency declaration as follows:

The scope of work provides for construction services for reliable code compliant elevators including all ancillary components at Dixon Correctional Center's Healthcare Unit, to include procuring all necessary trades to complete the work, including a specialty elevator vendor, and coordination efforts with those trades, as directed and designed by the Architect/Engineer of record.

Describe the scope of the extension (supply, service, etc.). Show justification for extending the original emergency contract, and explain why the extension need cannot be met through a competitive process:

The emergency declaration is schedule to expire on December 31, 2023.

The project is nearing completion. Both elevators are operational. The last remaining items to be completed are the fire alarm panel work and commissioning of the elevators. The elevators have been in a near complete state for several months. However, finding a sub-consultant willing to perform the fire alarm panel work and provide the wage rate pre-approval as required, has resulted in many delays. The project team currently has a sub-consultant that is providing the design drawings for the fire alarm panel work. These drawings are in the final stage of approval. Once the drawings are complete/approved, the work will be completed by Sjostrom's sub-consultant Loeschner. In order to ensure the work can be completed, and as a precautionary measure in case there is a need for trouble-shooting/repairs, the contractor is requesting that an extension of the emergency contract be considered.

Therefore, CDB is requesting consideration to extend the emergency purchase through April 30, 2024, to allow for fire alarm panel design to be completed, to allow for all physical work to be completed, to allow for any unforeseen conditions, including any trouble-shooting of the fire alarm panel, to allow for elevator commissioning, and for complete close-out of the project.

CDB requires Sjostrom & Sons, Inc.'s continued participation to provide elevator replacement work, as they are now most familiar with the elevators and scope of work, and can work in an expedited manner.



Reference #: 120-075-071

EMERGENCY PURCHASE EXTENSION

Agency: Capital Development Board Point of Contact: Drew Stephenson

Location of Emergency: Dixon Correctional Center - Healthcare Unit

Vendor: Sjostrom & Sons, Inc. (576)

Address: 1129 Harrison Avenue City: Rockford State: IL Zip: 61104

Section 20-30(a) of the Procurement Code provides that a contract for an emergency may be extended beyond 90 calendar days with the approval of the chief procurement officer (CPO). Prior to execution of the extension, the CPO shall receive this completed form along with all applicable supporting documentation justifying the extension within 14 calendar days prior to the expiration of the contract. The duration of the extension shall be limited to the scope of the emergency.

Signatures

I am requesting an extension of the requested emergency contract and attest that it is limited to the scope of the emergency. I know and understand the contents of this statement and all statements herein are true and correct to the best of my knowledge.

Agency Signature: Chris R. Miles Digitally signed by Chris R. Miles
Date: 2023.12.08 12:21:06 -06'00' Title: Executive II

Extension Determination

This justification for emergency extension will be posted to the Procurement Bulletin within seven days after execution of the contract change.

SPO Comments:

Documentation has been provided to support extension

Signatures

The State Purchasing Office recommends approval of the extension request.

SPO Signature: GERALD STEVEN BURLINGHAM Digitally signed by GERALD STEVEN BURLINGHAM
Date: 2023.12.08 12:44:26 -06'00' Date: Dec 8, 2023

After a complete review of the circumstances relating to the need for extending the existing emergency contract, CPO approval is given to extend for a period not to exceed 121 calendar days.

CPO Signature: Arthur L Moore Digitally signed by Arthur L Moore
Date: 2023.12.13 09:49:17 -06'00' Date: Dec 13, 2023